

Our Focus and Experience

One of the most important tasks for any Law or Accounting firm is choosing the right professional liability insurance plan. Without proper liability protection from a solid insurance carrier, a lawsuit can be financially devastating, even if the charges are frivolous. The challenge is finding liability coverage that fits your

firm's needs and budget. We believe no broker understands this challenge better than the



team at M.P. Caplice Insurance Group.

Our focus is professional liability insurance—period. We know not only the carriers who insure Accounting and Law firms, but also:

- the types of risks they are willing to cover
- their claims-service history and habits
- how to conduct premium negotiations

Knowing how professional liability carriers differ in these and other key areas, we do more than save you time and money. We also help you assess your options—the risks and benefits—before you make key decisions. At M.P. Caplice we work for you—our Client—not for the insurance companies. That's why so many of our Clients have been with us for so many years.

Comments from Our Clients . . .

“We have utilized the services of M.P. Caplice Insurance Group for over 10 years. We believe the keys to a successful service provider to be knowledge, caring and responsiveness. We have found that M.P. Caplice exemplifies these attributes to the fullest and we compliment them on their ability to get things done and make things happen. We appreciate the quality of service and look forward to our continued relationship.”

— Gerald Michelson, Principal
Kaufman, Rossin & Co.

“Michael has been our broker for the last ten plus years and has done a great job of guiding us through this complex insurance area. There are many options and nuances to consider when you place your professional liability coverage. Michael is very well versed on the professional liability market for accountants and the insurance carriers in this specialized coverage area.”

—Larry Pevnick, Partner
Brown Smith Wallace, LLC

“The Bonadio Group has been a client of M.P. Caplice for over 20 years. As we have grown into a Top 100 CPA Firm with offices across Upstate New York, M.P. Caplice has provided us a superior level of expertise and customer service, assisting us with our professional liability insurance needs. In addition, they have worked diligently to secure the most comprehensive policy available at the most competitive terms. We rely on M.P. Caplice to provide straightforward, honest answers regarding risk management issues, and have always been pleased with their responsiveness and sincere interest in our firm. This has resulted in a long term relationship with M.P. Caplice as our professional liability insurance provider and a trusted business advisor.”

— John F. Magee
Partner, Chief Operating Officer
The Bonadio Group
CPAs, Consultants & More



M.P. CAPLICE INSURANCE GROUP LLC

(630) 920-0160 www.mpcaplice.com (800) 860-4534

Where We Come From . . .

Recognizing Law and Accounting firms' need for better service in the professional liability insurance market, M.P. Caplice Insurance Group was formed in 1992. Our business is based on four fundamental principles:

- We work for our Clients, not for insurers
- Our Clients' needs always come first
- We take pride in providing first-rate service
- We value our Clients' trust in us

We will never stray from these core principles.

When M.P. Caplice Insurance Group opened in 1992, it was one of the first independent insurance brokerage firms to focus exclusively on professional liability coverage for Accounting and Law firms. Twenty years later, that focus is as strong as ever, even as our clientele has expanded to firms from coast to coast.



- **Michael P. Caplice** began his insurance career in 1988 at Aon Insurance, where he was the leading producer for the AICPA (American Institute of Certified Public Accountants) insurance program for several years and earned the role of sales manager. A graduate of Marquette University, Michael and his wife have four children, and actively support several local non-profit organizations.

Please contact us to discuss your firm's professional liability insurance needs.

The Qualities You Need

Whoever you choose to help your firm with its liability insurance needs, keep in mind you need more than just a policy. You need a dedicated, full-time partner who:

- has decades of liability insurance experience
- does not work on contingent commissions, and thus truly puts your interests first
- takes the time to get to know your firm
- knows how to present your firm to the markets in the best possible light
- responds promptly to your requests

At M.P. Caplice we strive to go beyond these basic qualities. We study the market thoroughly to find the best coverage options based on your firm's unique profile. Why not contact us today?



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More Than Just a Liability Policy...



A Trusted Partner Working for You

M.P. CAPLICE INSURANCE GROUP LLC